

# Allianz Income and Growth - AM - USD

Fund for high-yield and convertible bonds and equities from the U.S. (with supplemental option strategy)



## Investment Objective

The fund mainly invests in a combination of equity instruments, high-yield and convertible bonds from issuers domiciled in the U.S.A. or Canada. The investment objective is to attain capital growth and regular income over the long term.



## Fund Manager

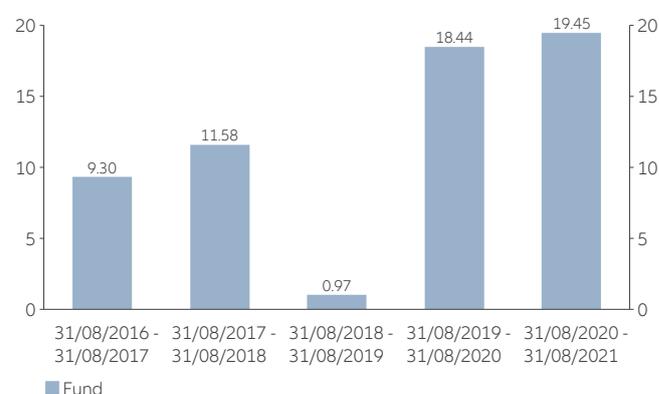
Doug Forsyth  
(since 31/05/2011)

## Performance

### Over 5 Years <sup>1</sup>



### Annual Performance (%) <sup>1</sup>



### Performance History (%) <sup>1</sup>

	YTD	1M	3M	6M	1Y	3Y	3Y p.a.	5Y	5Y p.a.	S. Inc.	S. Inc. p.a.	2016	2017	2018	2019	2020
Fund	9.39	1.18	4.51	6.72	19.45	42.86	12.63	74.23	11.74	149.27	9.78	8.96	12.55	-4.89	19.49	21.94

## Key Information

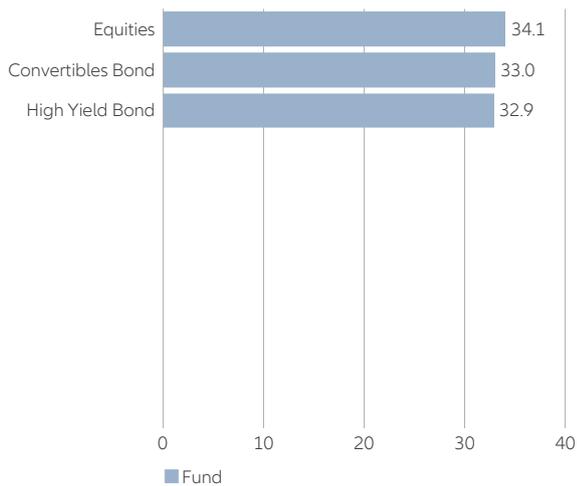
ISIN / German security no.	LU0820561818 / A1J 24Q
EU SFDR Category <sup>2</sup>	Article 6
Management company	Allianz Global Investors GmbH
Investment manager	Allianz Global Investors U.S. LLC
Custodian bank	State Street Bank International GmbH - Luxembourg branch
Launch date	16/10/2012
Net assets	32,426.30 mn. EUR
Share class volume	20,347.00 mn. USD
Financial year end	30/9/
Distribution payout on 16/08/2021	0.06 USD
Distribution frequency	monthly
Registered for sale in	AE, AT, BH, CH, CZ, DE, DK, ES, FI, FR, GB, GR, HK, IE, IT, KR, LU, MO, NL, NO, PL, PT, SE, SG, TW

## Risk/ Return Ratios <sup>1</sup>

	3 Years	5 Years
Sharpe ratio <sup>3</sup>	0.82	0.94
Volatility (%) <sup>4</sup>	13.76	11.06

## Portfolio Structure <sup>5</sup>

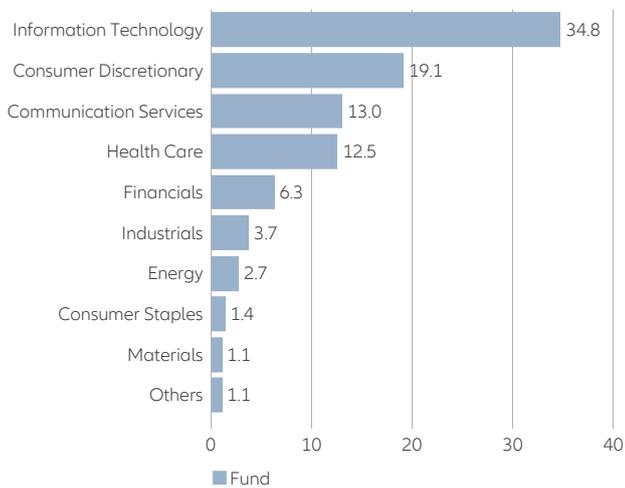
### Asset Allocation Breakdown (%)



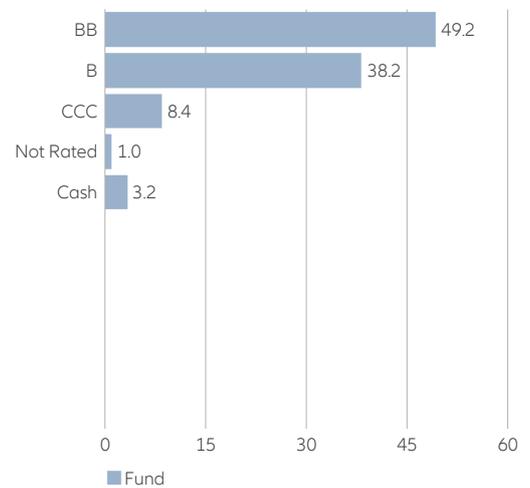
### Top 10 Holdings (%)

ALPHABET INC-CL A	1.83
MICROSOFT CORP	1.81
FACEBOOK INC-CLASS A	1.80
APPLE INC	1.72
AMAZON.COM INC	1.48
TESLA INC	0.86
HOME DEPOT INC	0.82
NVIDIA CORP	0.82
VISA INC-CLASS A SHARES	0.77
DANAHER CORP B FIX 5.000% 15.04.2023	0.74
<b>Total</b>	<b>12.65</b>

### Equity weighting by sector (%)



### Rating Breakdown - High Yield (%) <sup>6</sup>



## Key Figures

Average Coupon - High Yield (%)	5.82
Average Coupon - Convertible Bonds (%)	1.76
Equity dividend yield (%)	0.74
Average Rating - High Yield	B1

## Fee Structure

Front-end load (%) <sup>7</sup>	currently 4.00 (max. 5.00)
All-in fee in % p.a. <sup>7</sup>	1.50
TER (%) <sup>8</sup>	1.54

## Additional Fund Information

Bloomberg Ticker	ALLIGAM LX
Reuters Ticker	ALLIANZGI01

## Opportunities

- + Attractive potential returns of equities, high-yield bonds and convertible bonds
- + Investments specifically in the U.S. capital market
- + Currency gains possible in unhedged share classes
- + Broad diversification across numerous securities
- + Potential additional returns from security analysis and active management

## Risks

- Equities, high-yield bonds and convertible bonds may be subject to volatility and loss risks. The volatility of the fund unit price may be strongly increased.
- Underperformance of the U.S. capital market possible
- Currency losses possible in unhedged share classes
- Limited participation in the potential of individual securities
- Success of single security analysis and active management not guaranteed

## FOR FUND DISTRIBUTORS AND PROFESSIONAL INVESTORS ONLY

- 1) Calculated at the net asset value, excl. front-end load, distributions reinvested. Calculation according to method as defined by BVI, the German Fund Companies Association. Past performance is not a reliable indicator of future results. **Any front-end loads reduce the capital employed and the performance.** All performance data since 18/11/2011 of Allianz Income and Growth - AM - USD prior to the launch date, 16/10/2012 refer to another share class of the same investment fund. This does not imply that Allianz Income and Growth - AM - USD will experience a similar performance in the future. All share classes/investment funds mentioned above are based on the same investment objectives and strategies as well as risk profiles and fee structures. Past performance is not a reliable indicator of future results.
- 2) SFDR: EU Sustainable Finance Disclosure Regulation. Information accurate at time of publishing.
- 3) The Sharpe ratio states the relationship between the return generated by the fund and the investment risk. The fund's excess return versus the risk-free market rate is compared to volatility. Negative values are not meaningful.
- 4) Volatility measures the fluctuation range of the fund's performance over a specified period of time.
- 5) This is for guidance only and not indicative of future allocation.
- 6) Bond ratings stated above are assigned by S&P and are not indication of an issuer's credit worthiness. Ratings range from AAA (highest) to CCC (lowest). The credit quality of the investments in the portfolio does not apply to the stability or safety of the portfolio itself.
- 7) If the acquisition of Fund units is subject to a sales charge, up to 100% of such sales charge may be collected by the distributor; the exact amount shall be mentioned by the distributor as part of the investment advisory process. This also applies to any payment by the Management Company of an ongoing distribution fee from the all-in fee to the distributor. The all-in fee includes the expenses previously called management, administration and distribution fees.
- 8) TER generally: Total cost (except transaction costs) charged to the fund during the last financial year. TER for funds-of-funds: The costs incurred by the fund itself (except transaction costs). Since the fund held other investment units ("target funds") in the reporting period, further costs, charges and fees may have been incurred at the level of the target fund.

### Disclaimer

Investing involves risk. The value of an investment and the income from it may fall as well as rise and investors might not get back the full amount invested. Investing in fixed income instruments may expose investors to various risks, including but not limited to creditworthiness, interest rate, liquidity and restricted flexibility risks. Changes to the economic environment and market conditions may affect these risks, resulting in an adverse effect to the value of the investment. During periods of rising nominal interest rates, the values of fixed income instruments (including short positions with respect to fixed income instruments) are generally expected to decline. Conversely, during periods of declining interest rates, the values of these instruments are generally expected to rise. Liquidity risk may possibly delay or prevent account withdrawals or redemptions. Allianz Income and Growth is a sub-fund of Allianz Global Investors Fund SICAV, an open-ended investment company with variable share capital organised under the laws of Luxembourg. The value of the units/shares which belong to the Unit/Share Classes of the Sub-Fund that are denominated in the base currency may be subject to an increased volatility. The volatility of other Unit/Share Classes may be different and possibly higher. Past performance is not a reliable indicator of future results. If the currency in which the past performance is displayed differs from the currency of the country in which the investor resides, then the investor should be aware that due to the exchange rate fluctuations the performance shown may be higher or lower if converted into the investor's local currency. This is for information only and not to be construed as a solicitation or an invitation to make an offer, to conclude a contract, or to buy or sell any securities. The products or securities described herein may not be available for sale in all jurisdictions or to certain categories of investors. This is for distribution only as permitted by applicable law and in particular not available to residents and/or nationals of the USA. The investment

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